# **BAJAJ FINANCE LIMITED**

# **Fixed Deposits Application Form for Resident Individuals**

HIGHEST SAFETY	LOAN AGAINST DEPOSIT AVAILABLE
Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)	As per RBI guidelines, loan against deposit is available after 3 months from the date of deposit upto 75% of the deposit principal amount, subject to the terms and conditions of Bajaj Finance Ltd. Interest on such loans will be 2% above the deposit rate. This facility is not available for deposits from minors and NRIs.

Rate of interest (% per annum) valid for deposits up to ₹3 crore (w.e.f 11th June 2025)

## **Regular Depositors**

Regular FD: ₹ 15,000 to ₹ 3,00,00,000

Table 1						
	Cumulative	Non-Cumulative				
Period	At Maturity	Monthly	Quarterly	Half Yearly	Annual	
	(% p.a.)	(% p.a.)	(% p.a.)	(% p.a.)	(% p.a.)	
12 - 14 months	6.60	6.41	6.44	6.49	6.60	
15 - 23 months	6.75	6.55	6.59	6.64	6.75	
24 - 60 months	6.95	6.74	6.78	6.83	6.95	

### **Senior Citizens**

Regular FD: ₹ 15,000 to ₹ 3,00,00,000

Table 2						
Cumulative Non-Cumulative						
Period	At Maturity	Monthly	Quarterly	Half Yearly	Annual	
	(% p.a.)	(% p.a.)	(% p.a.)	(% p.a.)	(% p.a.)	
12 - 14 months	6.95	6.74	6.78	6.83	6.95	
15 - 23 months	7.10	6.88	6.92	6.98	7.10	
24 - 60 months	7.30	7.07	7.11	7.17	7.30	

Note: Subject to the minimum deposit amount mentioned in Statutory Advertisement on next page.

Page 1 of 8



### **BAJAJ FINANCE LIMITED**

CIN-L65910MH1987PLC042961

Registered Office: Akurdi, Pune 411 035.

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office,
Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014.





# **BAJAJ FINANCE LIMITED**

CIN-L65910MH1987PLC042961

Registered Office: Akurdi, Pune 411 035 | Corporate Office: 4th Floor, Bajaj Finserv Corpoate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014

### **FIXED DEPOSIT SCHEMES**

Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)

The abovementioned ratings indicate highest degree of safety with regard to timely payment of interest and principal on the instrument.

### Rate of Interest per annum valid up to ₹3 Crores per deposit (w.e.f. 11th June 2025)

### **Regular Depositors**

Regular FD: ₹ 15,000 to ₹ 3,00,00,000					
Table 1					
Cumulative Non-Cumulative					
Period	At Maturity	Monthly	Quarterly	Half Yearly	Annual
	(% p.a.)	(% p.a.)	(% p.a.)	(% p.a.)	(% p.a.)
12 - 14 months	6.60	6.41	6.44	6.49	6.60
15 - 23 months	6.75	6.55	6.59	6.64	6.75
24 - 60 months	6.95	6.74	6.78	6.83	6.95

			(till clote)
Financial Year	Profit (Sta	Dividend	
ended on	Before Tax	After Tax	%
31.03.2023	13,881.51	10,289.74	1500
31.03.2024	17,053.08	12,644.11	1800
31.03.2025	21,676.09	16,661.50	2200

### D. Brief particulars of the management of the Company:

The Company is managed by the Managing Director, subject to the control and supervision of the Board of Directors. The Managing Director is entrusted with necessary powers for managing the business and affairs of the Company.

### E. Names, addresses and occupations of Directors:

NAME	ADDRESS	OCCUPATION
Shri Sanjiv Bajaj (Chairman)	Add 1: Plot No. 59, Lane No. 3, Koregaon Park, Pune City 411001.	Industrialis
	Add 2: Bungalow No. 4, Bajaj Vihar Colony, Bajaj Auto Ltd. Complex, Mumbai Pune Road, Akurdi, Pune 411035	
Shri Rajeev Jain (Vice Chairman)	D-2, Ivy Glen, Marigold Premises, Kalyani Nagar, Pune 411014.	Service
Shri Rajiv Bajaj	34/35 Lane No.2 Koregoan Park, Pune Maharashtra India 411001.	Industrialis
Dr. Naushad Forbes	74 Koregaon Park, Lane No. 3, Pune 411001	Business
Shri Anami Roy	62 Sagar Tarang, Khan Abdul Gaffar Khan Road, Worli Sea Face, Worli, Mumbai 400030.	Retired Civi Servant
Shri Pramit Jhaveri	21C Woodlands, Pedder Road, Cumballa Hill, Mumbai – 400 026.	Business
Ms.Radhika Haribhakti	51, Maker Tower B, Cuffe Parade, Mumbai - 400005.	Financial Advisor/ Professional Director
Dr. Arindam Bhattacharya	L1/4, Second Floor, Haus Khaz, New Delhi - 110016.	Professiona
Shri Anup Kumar Saha (Managing Director)	D1/302, 13 <sup>th</sup> Floor, EON Waterfront, Next to EON IT Park Road, Kharadi, Pune - 411014.	Service
Shri Tarun Baja	Address-1 : Bungalow No. 38, New Moti Bagh, New Delhi. 110021.	Independent consultant

NAME	ADDRESS	OCCUPATION
	Address-2 : House no. 6, Road no. 46, Punjabi Bagh, New Delhi, 110026.	
Shri Ajay Kumar Choudharyj	Flat No. 1304, floor no. 13, Crescent Bay Tower no. 6, Jerbai Wadia Road, Parel, Mumbai - 400012	Professional

24 - 60 mon	nths	6.95		6.74		6.78		6.83		6.95	
a) Minimum amount with BFL, is ₹15000		ng a Fixed Deposit ("hereinaft	er re	eferred as "Deposit")	NAM	1E	ADDI	RESS		OCCUPATIO	N
<ul> <li>b) For the locations m Deposit) is ₹5000/-</li> <li>c) Individual deposite citizens (i.e. persor</li> </ul>	nentioned (not eligit or or prim ns more tl	in point M(2)below, the minim ble for online investment). hary depositor, falling under s nan 60 years of alge, subject to	peci pro	al category of Senior vision of proof of age)	Shri /	Ajay Kumar dharyj	Punjab Flat No Tower	no. 6, Jerbai Wad	hi, 110026. 13, Crescent Bay	Profes	sional
amount up to ₹3 (th	hree) crore				_			ai - 400012	4. 11		_
from the published	d card rate	for an amount more than ₹3 Co and will be decided on case to	cas			mmarised Finan e two latest audi			pany (standaloi		-
		ied by the Reserve Bank of India ation by Bajaj Finance Limited (I		interest navable on a					As at	(₹in C	As at
		m (i) the date of application ma							31 March 2025	31 March	
BFL, is used for mal BFL where the de	king paym eposit is p	here payment gateway/payme nent by the Customer; (ii) the d placed through associate part or enabled by such associate p	ate i	receipt of the funds by portal and payment	Cash	ncial assets and cash equival			3,374.41		65.15
the date of realizat		nount by BFL, where the payme				balances other the balances	han cash a	and cash	9,080.98	5,5	67.11
any other mode.  f) The Company will r	make rena	yment of Deposit on the date o	f ma	aturity of such Denosit		ative financial ins	struments		201.97		15.69
		est for renewal within the pres				receivables			1,416.39		14.89
		nt will be made through NEFT			Loan	s stments			3,04,359.16 41,716.23	2,43,33	34.43 53.36
		n of transfer by NEFT/RTGS) to Deposit application form.	the	bank account of the		r financial assets			2,426.92		12.08
		ne Deposit signed or consented	by a	all the deposit holders		l financial assets	5		3,62,576.06	2,92,19	
		ther through physical applicati									_
		ore maturity date of deposit. The hof the Company or sending				financial assets					
		ent financial advisors or nation				nt tax assets (net rred tax assets (n			404.57 1,044.14		54.68 26.71
		ests for renewal of Deposit sh				erty, plant and eq			2,531.51		12.46
		enewal of Deposits will be subj				al work-in-progre			26.74		25.35
		prevailing on the date of renev				gible assets unde		ment	12.46		17.24
		sit may not be required at the ti	me (	of renewal of deposits	Intan	gible assets			1,043.14	8	47.47
as it stands null & v					0the	r non-financial as:	sets		230.94	1	37.83
		r(s) has opted for renewal of wishes to cancel the renewal			Tota	l non-financial a	ssets		5,293.50	4,4	21.74
request signed or	consente	d by all the Deposit holders,	shal	I reach the Company	Tota	l assets			3,67,869.56	2,96,61	4.45
submitted at near Company or to the with the Company. Particulars to be furnis	rest branc independ No reque: shed as pe	turity date of the Deposit. The h of the Company or sending ent financial advisors or nation. sts shall be accepted post the ab er the Non-Banking Financial Co (tisement) Rules, 1977 as amen	by al di ove mpa	post/ courier to the stributors empaneled e-mentioned period. anies & Miscellaneous	<b>Liabi</b> <b>Fina</b> Deriv	ILITIES AND EQUI ilities ncial liabilities rative financial ins			25.53		0.85
A. Name of the Com			ucu.		Paya						
B. Date of Incorpora C. Profits/Dividends	tion: 25th				-Tota	e payables I outstanding due		enterprises	1.27		0.42
	, eceding th	nd after making provisions for t ne date of the advertisement ar a said years			-Tota	small enterprises I outstanding due o enterprises and	es of credi		1,119.84	100	00.97
s, are company intes	pect of till	- Juliu y Cul J.		(₹in Crore)		r payables					
Financial Year		Profit (Standalone)		Dividend		l outstanding due	es of micro	enterprises	0.42		-
ended on	Bef	ore Tax After Ta	ах	%		small enterprises I outstanding due	s of cradi	tors other than	806.19	۷-	70.56

	Total non-financial liabilities	1,012.36	930.86
1	Other non-financial liabilities	493.12	462.92
	Provisions	464.27	385.23
•	Current tax liabilities (net)	54.97	82.71
	Non-financial liabilities		
	Total financial liabilities	2,78,861.49	2,23,673.06
	Other financial liabilities	1,690.64	1,621.61
	Subordinated debts	3,103.54	3,577.90
	Deposits	71,365.52	59,966.66
	Borrowings (other than debt securities)	89,737.66	69,238.00
	Debt securities	1,11,010.88	87,596.09
	and small enterprises -Total outstanding dues of creditors other than micro enterprises and small enterprises	806.19	670.56
	-Total outstanding dues of micro enterprises	0.42	-

Equity Equity share capital Other equity

Total accor

activity On interest collected upfront

On penal interest / charges

Intal assets	01,773.11	72,010.53
Total liabilities and equity	3,67,869.56	2,96,614.45
Contingent Liabilities (Standalone)		
Particulars	As at	As at
Particulars	31 March 2025	31 March 2024
Disputed claims against the Company not	141.20	122.16
acknowledged as debts		
PF matters under appeal	110.76	-
VAT matters under appeal	4.31	4.31
ESI matters under appeal	5.14	5.14
Bank Guarantees	0.50	2.50
GST / Service tax matters under appeal		

87.871.54

2.422.92

874.79

Particulars	As at 31 March 2025	As at 31 March 2024
- On reversal of input tax credit on credit note by the customer	14.13	12.90
- On excess claim ITC & diff in GSTR-1 Vs GSTR 3B	33.29	28.56
- On others Income tax matters:	15.48	14.90
- Appeals by the Company	72.61	1.61
- Appeals by the Income tax department	-	0.28

G.a) Amount which the Company can raise by way of Deposits as per Non Banking Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 2016:11,23,350.78 Gore b) The aggregate of deposits catually held as on 31:03,202.15 is as below: (i) Public deposits (include unclaimed deposits); 44/792.22 Gore (ii) Other than public deposits (include unclaimed deposits); 43/793.30 Gore H. The aggregate dues from the facilities, both finand and non-fund based, extended to, the companies in the same group or other entities or business ventures in which the Director/Company are holding substantial Interest are 66/12 grower (Baja) Housing Internet Un-707 (a. Baja) Alliance Center all Insurance Company Ltd. ~13.51 (b, Baja) Finser well that ~18.71 (b, Baja) Alliance General Insurance Company Ltd. ~13.51 (b, Baja) Finser Welth Ltd. ~18.71 (b, Baja) Housing Ltd. ~10.50 (b, Baja) Finser Welth Ltd. ~18.71 (b, Baja) Housing Ltd. ~10.50 (b, Baja) Finser Welth Ltd. ~10.50 (b, Baja) Finse

- Projects Id. ~21.66.f. Pennant Technologies Pvt.Id. ~20.32.f.)

  The Company has no overdue deposits other than unclaimed deposits. 
  The Company declares as under:

  i) The Company has complied with the provisions of the directions applicable to it.

  ii) The company has complied with the provisions of the directions applicable to it.

  iii) The compliance with the directions does not imply that the repayment of Deposits is guaranteed by the Reserve Bank of India.

  iii) The deposits accepted by the Company are unsecured and rank pari passu with other unsecured liabilities.
- in the deposits solicited by the Company are not insured.

  In J The deposits solicited by the Company as disclosed and the representations made in the deposit application of the Company as disclosed and the representations made in the deposit application form are true and correct. The Company and its Board of Directors are responsible for the correctness and veractly thereof. The financial solicities of the Company are regulated by Reserve Bank of India does not undertake any responsibility for the financial soundness of the Company or for the correctness of any of the statements or the representations made or opinion expressed by the Company and for repayment of deposits, discharge of liabilities by the Company.

  The deposits shall also be subject to the terms and conditions as per the deposit application form. Deposits may be withdrawn pior to the date of maturity subject to the regulations of the Reserve Bank of India in this regard. Pelases note that premature withdrawal of Deposit (including dealth cases) is subject to the following conditions:

  3. Up to 3. (three) months from date of Deposit: Withdrawal of the Deposit is not permitted. However.

- D TO 3 (Three) monitors from other or persons: minimaters on the exposits is not person to receive event of death of a deposite, the Company may repay the Deposit permaturely in consequence of the lock in period) to the surviving depositor (which is the case of joint holders will be the first in the sequence of application of the Application) or the horninee/legal heir(s) of the deceased depositor, upon the request of surviving depositor/s/nominee/legal heir(s) of the deceased depositor, upon the request of surviving depositor/s/nominee/legal heir(s) are the safestation of the Company in case depositor wants premature withdrawal of his Deposit for expenses of emergent nature including on account of facing any medical emergency or expenses due to natural clashmiles or distance, parallal permanturity of the deposits is allowed up to lower of 50% of principal or RS. also. Expenses of emergent nature are subject to verification/evaluation of case as per BRI policy.
- policy. Premature withdrawal of Deposit Amount on account of suffering on account of Critical illness, 100% of principal amount of Deposit shall be paid to the depositor, without interest. For the purposes of this clause definition of "Critical illness; shall be as per IRDAI (Health Insurance) Regulations, 2016 and the guidelines issued thereunder, as amended from time to time. Deposits aggregating not exceeding an amount of Rs.10,000/- of principal amount ("Timp Deposit") will be prematurely paid to individual depositor or infix named begoster holding the Deposit in the same capacity in all the Deposits, at the request of the depositor, without interest.

- Deposit in the same capacity in all the Deposits, at the request or the Deposit. Withdrawal of the Deposit will be permitted, however, interest shall not be payable.

  c) After 6 (six) months but before 6 (six) months from the date of the Deposit. Withdrawal of the Deposit will be permitted, however, interest shall not be payable.

  c) After 6 (six) months but before the date of maturity of the Deposit. Withdrawal of the Deposit will be permitted. Interest shall be payable at a rate which is 2% lower than the rate specified for the period during which the deposit has been opened. In case no rate is specified for the Deposit period, interest rate payable shall be 3% lower than the lowest rate being offered by the

period, mitters tar leep pagine stant are 5% involver than the residency of intered by the Company, and its subsidiaries with details of branches or units if an accompany and the subsidiaries with details of branches or units if Bisiness carried on by the Company and its branches:

Providing consumer finance ranging from white leans, consumer durable financing, personal loans, loan against securities and infrastructure financing, and the business loans, loan against securities and infrastructure financing. The Company is having its Branches at Agra, Ahmedday, Ahmedday, Almer, Akola, Akot, Alappurtha, Alibahada, Ambala, Amrawati, Amreli, Anntha, Annandur, and Ankaleshwar, Asansol, Aurangabad, Bagalikot, Bangalore, Saramati, Bardad, Ahmeddayad, Almer, Akola, Akot, Alappurtha, Alibahada, Ambala, Amrawati, Amreli, Amritsar, Anand, Anantpur, and Ankaleshwar, Asansol, Aurangabad, Bagalikot, Bangalore, Baramati, Bardol, Barellik, Bardod, Barshi, Belgaum, Bellang, Bhandad, Bharvagar, Bhilai, Bhiwandi, Bhoqal, Bhubaneshwar, Bhul, Bidad, Bijapur, Bikaner, Bilaspur, Bikaner, Bilaspur, Brahad, Barshi, Belgaum, Brahada, Bharvar, Bhalinda, Bharvagar, Bhilai, Bhimwari, Brahad, Bharvar, Chikihi, Chiphun, Chirdavirga, Chitatarajan, Chopda, Cochin, Ceimbatore, Cuddatore, Cuttack, Dabho, Olahod, Davaragere, Dehandun, Dewas, Dhabada, Dharaguran, Dharwad, Dhuke, Dindigul, Duragpur, Bhru, Erode, Candhirlamn, Goa, Gokki, Gulberga, Gura, Gurthur, Gwalfor, Haldis, Halol, Duladyur, Junagadh, Kad, Katihal, Kakinada, Kalibar, Rangur, Kapurthala, Karad, Karaikadur, Jahada, Langur, Jahada, Jahan, Jahada, Ja

т, марэжинт - жили кр. вовиток, тэдрлега, Втипау, Вога), Dabbok RJ, Daulalabpura, Daural, Dungla, Ganahera, Govindgarh, Hurda, Jahbura, Jaliby Laj Newra, Jehnan, Kadera, Karoi Kahan, Kot Khawada, Kothiya, Lalchandpura, Manpura Mancheri, Menar, Muhana, Nai ki Thadi, Natata, Niwana, Radawas, Saradhna 3. Business carried on by the subsidiaries of the Company:

123.60

71.886.93

2.293.64

602.06

Sr. No.	Name of subsidiary	Address of registered office	Activity
1.	Bajaj Housing Finance Limited	Bajaj Auto Ltd complex, Mumbai-Pune Road, Akurdi, Pune 411035	Housing Finance Business
2.	Bajaj Financial Securities Limited	Bajaj Auto Ltd complex, Mumbai-Pune Road, Akurdi, Pune 411035	Stock broking and depository participant

The above text of advertisement has been issued on the authority and in the name of the Board of Directors and has been approved by the Board of Directors at its Meeting held on 23 July 2024 and copy of the same signed by Shri Anup Saha, Managing Director, who is authorized by the Board to sign on it's behalf, has been delivered to the Reserve Bank of India for registration.

On additional reversal of credit on investment

By order of the Board of Directors for Bajaj Finance Limited

Anup Saha, Managing Director DIN: 07640220

Scan this c

Pune 09 June 2025

this code to download the Bajaj Finserv

Applications can be made online by visiting www.bajajfinserv.in/fixed-deposit or Bajaj Finance branches or any of our affiliated partner websites or apps or offices. The amount should be deposited only banking or cheque. Cheques should be payable to Bajaj Finance Litd. A/c 00073050006738° and crossed 'Account Payee only'. The cheques should be payable at par and CTS compliant. Application form along the necessary remittance should be sent to the Distributions of the Fixed Deposit Schemes of BFL or be submitted at any of the BFL banknes. For NETF/RTGKS, please use the following details: Beneficiary Bajaj Finance Litd Fixed Deposit Cohemes of BFL or be submitted at any of the BFL banknes. For NETF/RTGKS, please use the following details: Beneficiary Bajaj Finance Litd Fixed Deposit Coll Ac, Bank acc no.: BFLFDB (numerical account number is replaced by ECMS Collection of the BFLFDB). Account type: current account, Bank Name: HDFC Bank Litt DefC000498B, Bank branch. Kanjunkang, Mumbal. For any investment queries or information about our affiliated partner verbetre to us at Wecarde@bajaffinser.in or all us on +918698001011



# DEPOSIT APPLICATION FORM (Resident Individual) **BAJAJ FINANCE LIMITED**

Date	Place	16842 Code	Sub Code	Sourcing Channel:	SFDC Ref. No	Application Form No			
o be filled by Bajaj Fir	nance Ltd employee o	or authorised distril	butor						
/We apply for 🗌 fres	sh or 🗌 renewal (ol	ld deposit ID		) of deposit					
Mode of Payment	(Not applicable for i	renewal applicatio	n)						
RTGS/NEFT/ IMPS	Account Name: Baj Account No./Client IFSC Code: HDFC000 Bank Name: HDFC Branch: Kanjurmar	Code: BFLFD8 04989 Bank Ltd	d Deposit Coll Ac	Note: Cancelled checon Cheque/UTR No Cheque/Transaction  Bank Account No.	date DDMM				
Cheque	Account payee chee "Bajaj Finance Ltd (Name of 1st holde cheque. Else bank s	. <b>A/c 0007035000</b> r shall appear on th	ne	IFSC Bank Name Branch					
☐ Pay in the inve	ption payment instru stment account mer t bank account as m	ntioned above OR							
Deposit Details	A	0*	A 4			T			
	Amount gures)	Deposit (in w		Deposit pe (Months		Tenor (in words)			
	] 1,00,000 ] 3,00,000			12	☐ 36 mended)				
	Interest Payou	ıt Instruction			Instruction on m	aturity			
Cumulative Schen	ongwith principal ed for	Non-Cumulativ Annually Quarterly	Half-yearly	Renew Principal o	Interest (recommendently lefault if not selected)	ed)			
Deposit payable to Note: First Holder w		Either or Sur		t or in case no option ch	osen.				
•	•		·	naturity date as per the T&Cs		gistered mobile number			

 $and\ email\ ID.\ You\ can\ also\ check\ your\ digital\ FD\ receipt\ on\ our\ new\ Bajaj\ Finserv\ Limited\ app.\ Scan\ QR\ to\ download\ now.$ 





### After filling this form, what next?

Step 1	Step 2	Step 3	In case you don't hear from us				
Day 1	Day 2-3	Day 3-4	in case you don't near nom as				
Acceptance of form	Fixed Deposit Acknowledgement	Fixed Deposit Receipt (if opted for)					
Completed application form to be submitted at Bajaj Finance branch or with Authorised Partner.	Fixed Deposit Acknowledgement (FDA) will be sent on your registered mobile number and email ID from noreply@bajajfinserv.in.	After successful booking, Fixed Deposit Receipt is dispatched to you after completion of step 1 and 2.	There could be a possibility of application on hold due to documents pending or discrepancy in payment details.				
© - In case being assisted by Bajaj Finance representative/ authorised partner, please check with them if form is submitted at Bajaj Finance branch.	© - You should expect the acknowledgement within 2 days after completion of step 1.	♥ - A digital FDR is sent on your registered mobile no. through SMS/email ID. If opted for, Physical FDR is dispatched to the registered communication address within 3-4 days.	Request you to contact your Bajaj Finance representative/ authorised partner.				

	First Applicant Details (mandatory)																									
	New Customer (please fill in the KYC form given in page 6)																									
	Existing Customer (Customer ID)			Ь.	<u> </u>						osi		L	Ļ	/		<u>.</u>		_	C1						
	If you are an existing BFL customer, your customer ID can be found on Fixed mobile number and OTP to login. In case of existing customer, if there is a cl																		וסזכ	ille=>	>Per	sonal	detai	IS USII	ng yo	Ur
	I hereby confirm that there is no change in my KYC status (i.e. my Ider	ntity	and a	Addr	ess do	ocum	ents	s) and	d the	se a	re sa	me a	as p	er m	у КҮ	C do	cum	ents (	tov	vards	s ide	entity	and a	ddres	S	
	proof) submitted to Bajaj Finance Limited.  CKYCR No./ KIN (KYC Identifier/ KYC Number) (non-mandatory)	$\top$											T	7									l get it i	from th	ne AMC	
	Name Mr. Ms. Mrs.	$\pm$			M	1 0		D I	L E	+		+	_	_ \\	Yo	ı can	also (	get it fr	om	your o	credit	card i	ssuer	_		
		÷	+		M	1   1	, I	U I	-   -	+	+	+	+	+	_		A		-	Ш		_	+	+		
>	Address	$\pm$	+	_		+	+	+	+	+	+	_	H	+	H					Ш		4	$\pm$	+		3
andatory	Guardian's Name	+	+			+	+	+	+	+	+	<u> </u>	-	<u> </u>						Ш		_	+	+		оге
auc	(if applicant is minor)				Μ	1 [	)   1	D I	L E							L	A	S	T							more steps
Σ	<b>≤</b> Applicant's Date of birth DDDMMYYYYYApplicant'	's/(	Guar	diar	ı's M	obil	e N	lo.																		sda
	PAN/Form 60 (in absence of allotment of PAN)	$\perp$			Αſ	oplic	ant	t's/0	Guai	dia	n's I	Ema	il I	D _												
	Form 15G/H submitted? Yes No Note: you can also update f	form	ns 15 G	5/H la	ater th	nrougl	h My	yAcco	ount	secti	on in	Baja	j Fii	nserv	App	/We	o log	gin. Re	efer	clau	ıse 9	(i), (	ii) and	(iii) i	n T&C	
	Category (tick as applicable) Relative of Director Director	of f	BFL		Pror	note	5L 0	f BF	L [		Emp	oloy	ee		Se	enio	r Ci	tizen	(6	0 ye	ear	5 OF 6	above	e)		
	Shareholder (DP/Client ID						_)		M	eml	oer (	of Pi	ubl	ic												
	Note: In case of Relative of director: Name of Director									_ R	elat	ions	hip	wit	th D	irec	tor_								_	
	Power of Attorney (POA) details, as applicable (please fill in the KYC for	orm	give	n in	_	-															_					
	Name Mr. Ms. Mrs.	$\perp$		H	M	1 [	)   1	D I	LE	+	+	H	-			L	Α	S	T							
	Date of birth D D M M Y Y Y Y PAN/Fo	ırm	1 60																							
Ī	Second Applicant Details	_															_									ī
	New Customer (please fill in the KYC form given in page 6)																									
	Existing Customer (Customer ID)	$\top$							0r	Der	osi	t ID		Т												
	If you are an existing BFL customer, your customer ID can be found on Fixed								sect	ion	in Ba	jaj Fi							prof	file=:	>Per	sona	detai	ls usi	ng yo	ur
	Inobile number and off to login. In case of existing customer, if there is a co		,	,				, ,									_		,.							
	I hereby confirm that there is no change in my KYC status (i.e. my Ider proof) submitted to Bajaj Finance Limited.	itity	/ and /	Addr	ess ac	ocum	ents	s) and	a tne	ise a	ire sa	ime a	as p	er m				`	•			,				
	CKYCR No./ KIN (KYC Identifier/ KYC Number) (non-mandatory)																	nutual f get it fr					l get it i ssuer	from th	ie AMC	w
	Name Mr. Ms. Mrs.				M	1 [	) [	D I	L E							L	Α	S	Т							more
	Address	T					T	T		T		Τ												Т		10
		Ť				Ť	Ť	Ť	Ť	Ť	T	T	T	T	T								Ť	T		steps
	Guardian's Name	Ť			M	ī		D I	L E	Ť	Ť	T	T	T	T	L	А	S	T				T	T		- 50
	(if applicant is minor)  Applicant's Date of birth  D D M M Y Y Y Y Applicant'	le le	Cuar	diar	/c AA	abil	- N	ا ام									$\overline{}$	7								
	Applicant's Date of birth  DDMMMYYYYY  Applicant'  PAN/Form 60 (in absence of allotment of PAN)	5/\ 	Judi	uldi		oplic			Supr	dia	n/c	Ema	al n	<u> </u>			_									
	Category (tick as applicable) Relative of Director Director	of I	DEL												- C	nio	- Ci	tizon		- N	025		ahov.	٥)	_	
	Shareholder (DP/Client ID								_						36	21110	CI	uzen	(0	o ye	ear:	) UI (	30000	=)		
	Note: In case of Relative of director: Name of Director						_/		1411						h D	irec	tor									
F	Note: In ease of Relative of director. Name of birector	=								_ '`	CIGC	10113	,,,,,			1100			=	=				=	=	4
	Nomination to Deposit: Form DA 1: u/s 45 QB of RBI Act 1934 (Hig	jhly	у гес	omi	nen	ded	to 1	non	nina	te)																
	Should you need time to make up your mind, you can nominate later  I/We have been explained about the benefits of nomination facility. H	Loui		1/		ا امار	ا ما:	to in			46	at 1/		do r		wich	**		do			tion	for th	o Do		
	I/We above named depositors at current address in your records, nom																									
	may be returned by Bajaj Finance Limited					51									,,	,										
	1. "Name & Address of the Nominee																									
			Rela	tion	ship	with	h de	ероз	sitor	-																2 m
	Please enter Date of Birth of the Nominee in DD/MM/YYYY	D	M	M	Υ	YY	Υ		Mot	ile	กนก	nbei	r of	nor	nin	ee										more
	Email ID of Nominee	T											Τ				T			T	T					JS S
	2. *As the Nominee is minor on this date, I/We appoint (Guardian N	Van	ne	Ť			Ť	Ť	Ť	Ť	Ť	Ť	Ť	Ť	Ť	Ť	T	Ħ		Ť	T		ag	e	$\overline{\Box}$	steps
	address			Ť			T	T	Ť	Ť	Ť	Ť	Ť	Ť	Ť	Ť	T	T		T	T	$\overline{\Box}$	-9		$\overline{\Box}$	
	to receive amount of the said deposit on behalf of the nominee	e in	eve	nt o	f my	/our	/m	inor	's d	eatl	h du	ring	th	e m	ino	rity	of t	he n	οп	nine	e.					
	Would you like to display name of nominee in the Fixed Depos	sit	Rece	ipt:		] Ye	s [	N	lo	<b>₽</b> D	o you	know	: On	ce nor	ninee	beco	mes	major, 1	the (	guardi	lian d	etails l	oecome	null ar	nd void	
	Gioratus (thursh issues size of all and issues	_		Ma	ndat	tory	for	first	t					_			Mā	anda	tor	y fo	)r se	con	d			
	Signature/thumb impression of all applicants:					nt/g								1												
	Tha	nk	c yo	u f	or t	rus	tin	ıg ı	JS																	
Αſ	Application Acknowledgement (Please see overleaf)											Ар	pli	catio	n N	lum	bei									
Na	Name of Applicant           F   I   R   S   T		N	1	D	D	L	Е								L	А	S	T							
Ch	Cheque/UTR No.	T						Am	oun	INF	2		Ι								]	Tenoi			Mor	nths
RO	ROI*% Bank name		Bran	ch _													Α	ccour	nt t	ype	_					
Ва	Bank account No.		IFSC										L	Т	rans	acti						M	Υ	YY	Y	

Write to us at **wecare@bajajfinserv.in** or call our IVR on **8698 01 01 01** 

### **Applicants' Consent and Confirmation**

Applicants' Consent and Confirmation

I/We hereby state that all particulars, information and details provided above together with documents submitted to Bajaj Finance Limited ("BR") are true, correct and up to date and I/We am/are obliged to keep BR. Immediately updated of any change in the information provided by me in this Application Form. I/We hereby authorize BR. I to pay the interest and Deposit amount upon maturity or upon the payment frequency selected by mey us. The same may be, using the available online banking payment system, to the bank account stated by me/us in this Application or into such other bank account as may be instructed by me/us (jointly) in writing to BR. during the bank account stated by me/us in this Application in the Same and understood the detailed terms and conditions are of the Deposit. I/We state that the amount being deposited is not out of borrowed funds or funds acquired by accepting deposits from any other person or through any illegal or wrongful means. I/We confirm that I/We have read and understood the detailed terms and conditions after on the Deposit. I/We state that the amount being deposited is not out of borrowed funds or funds acquired by accepting deposits from any other person or through any illegal or wrongful means. I/We confirm that I/We have read and understood the detailed terms and conditions after the stream of the deposit of the BR. It are Mylor own risk and volition. I/We state that first named depositor mentioned in this application should be treated as the payee for the purpose of deduction of tax, under section 194 A/195 of the Income Tax Act, 1961, as may be applicable. I authorize BRI to use, verify, download, exchange, share or part with all information relating to this application with credit burseaux/credit reference agencies, any redit rating agency/redit information Companies, USEAN Describes BRI and Act, 1961, and a state of the Armonic Arm

and Combents and J // We hereby authorize BFL to verify/check/obtain/download/upload/upload/update my/our KYC details from/with the Central KYC Registry (CKYCR):

1) by verifying such details through the CKYCR number(i.e. KYC Identifier / KYC Number- KIN) provided by me/ us or

### Signature/thumb impression of all applicants:

Mandatory for first applicant/guardian

In case of thumb impression, 2 witnesses name and signature are required. Name of nominee should be same as that appearing on valid ID Proof of the nominee.

Terms and Conditions

1

The contents of the application form were explained to the applicant/ co applicant in ...... language.

4

- ACCEPTANCE OF DEPOSITS:
  Bajaj Finance: Limited (hereinafter referred to as the 'Company'/BFL') may accept fixed deposit ("Deposit") at its sole and absolute discretion and subject to the terms and conditions contained herein.

  The applicant agrees and acknowledges that the applicant (a) is 18 (eighteen) years of age; (b) is of sound mind; (c) has residing agrees to bound by these terms. Where the applicant is a minor whe Company and accept the policy accept the Application provided the Application is singed by the natural or court appointed guardians of the minor on behalf of the minor and upon submission of such documents as may be required by the Company.

  The Company does not accept deposits from foreign nationals except Person of Indian Origin. The entities incorporated/registered/ constituted in India and carrying business in India are eligible for placing Deposit with BFL.

  The Company shall accept Deposits subject to the minimum amount of deposit prescribed by the Company under the Fixed Deposit Application Form ("Application"). In the event amount received by the Company for placing Deposit is less than the minimum amount prescribed in this regard, the Company reserves the right to reject the application for placing the Deposit. So interest shall be payable by the Company in relation to such documents and information as may be required by the Company in relation to the Deposit, in such form and manner as may be prescribed by the Company.
- company reserves the right to accept or reject any application received for opening or placing the Deposit without assigning any reason whatsoever. The ount in relation to such rejected Application will not earn any interest and the Company will endeavor to refund the said amount within 10 (ten) business
- osit is opened by Power of Attorney ('POA') holder on the basis of valid and subsisting POA, it shall be the sole responsibility of the A diately inform BFL about any deviation/modification/changes in the POA and shall indemnify BFLif any action is taken against BFL in relation

### IOINT DEPOSITS:

- JONT DEPOSITS:
  Application may be made in joint names subject to a maximum of two applicants. The Deposit will be opened in joint names subject to the condition that all the applicants (a) sign the Application in their individual capacities (b) submit KYC and other documents as specified by the Company and (c) meet the eligibility criteria specified by the Company.
  All communications in relation to the Deposit will be addressed in the name of the first applicant appearing in the Application. Any instructions received from the Primary Holder through mobile number and/or email id registered in the name Primary Holder (while applying for Fixed Deposit), will be binding on all the
- joint holder(s).
  All the payments in relation to the Deposit placed in joint names including interest and maturity proceeds, will be made in the name of the first applicant in the Application including for the purpose of deduction of tax at source and any discharge given by such first applicant in respect to any payments made by the Company will be holding on the other joint applicant(s). The proceeds will be transferred to the minor's account; if the PIs opened in minor's ame.

  Any change in the joint holding of the deposit will only be considered upon receipt of joint written consent of all the deposit holders, not case of any dispute between the joint deposit holders, ochange will be made in joint deposit holders any specific direction of court of law.
- iii)

- FIXED DEPOSIT RECEIPTS

  Electronic Fixed Deposit Receipt ("e-FDR") will be sent to mobile no. through SMS/email id as mentioned in the Application Form by Depositor(s).

  In case of change in KYC documents/status of any of the Applicant, the Applicant shall immediately inform BEI reparding the said change and submit the revised KYC documents/ updated status to BEI, within 30 days of such change, failing which BEI, shall not be held responsible for any consequences, actions, claims, loss due to the said change in KYC.

  Depositis) are not transferable and non-assignable. Third party lien on deposit is NOT permitted under any circumstance except in favour of the holding/subsidiary and/or focup Companies of BEI.

  In the event of loss or destruction or nutilation of an FDR (for any reason) and upon request received by BEI, FDR will be re-issuace by BEI in lieu of such FDR.

  Notwithstanding the re-issuance of FDR(s), the Robinstand of BEI is limited to the single FDR only, against which the money has been received by BEI. Under all circumstances, mere re-issuance of FDR(s) by REI against single deposit of money will not result in duplication of payment or higher liability on the part of BEI. All expenses, if any, incurred in this connection will be borne by the depositor(s).

- all circumstances, mere re-issuance of FDR(s) by BFL against single deposit of money will not result in duplication of payment or higher liability on the part of BFL. All expenses, if any incurred in this connection will be borney by the depositor(s).

  NHTERST:

  Individual applicants or primary applicants falling under special category of Senior citizens (i.e. persons more than 60 years of age, subject to provision of proof of age) will be eligible for additional interest at the rate of upto 0.35% p.a. on Deposit amount of up to ₹3 (three) coroce; Rate of interest for Deposits for more than ₹3 (or per deposit may vary from the published card rate and will be decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India (RBI). Subject to approval of Application by BFL, Interest payable on a Deposit will be calculated from (a) the date of actual receipt application made through BFL online portal and associate partners portals, where BFL payment gateway/payment aggregator enabled by BFL, is used for depositing funds with BFL (b) the date of receipt of the funds by BFL where in case the deposit is placed through associate partner portal and, where payment pairway/payment aggregator enabled by of such associate partners are is used; and (c) the date of realization of amount by BFL, where the payment is made by cheque or any other mode. The dates for interest payments are as follows:

  a. Incase of Non-Cumulative Deposits:

  1. Monthly interest payments: 31st March, 30th June, 30th September

  3. Half yearly interest payments: 31st March, 30th June, 30th September

  4. Annual interest payments: 31st March and 30th September

  5. In Expert yearly interest payments: 31st March and 30th September

  6. In case of Non-Cumulative Deposits: Date of maturity of the Deposit

  8. In Expert yearly interest payments: 31st March and 30th September

  9. In case of Non-Cumulative Deposits: Date of maturity of the Deposit

  1. For the purpose of interests of the Application, calendary year is tak
- interest payout frequency scheme.

  The interest will be paid through National Electronic Funds Transfer (NEFT)/ Real Time Gross Settlement (RIGS) only, in case of any rejection of such instruction for NEFT / RIGS due to any reseason, the Company will dispatch interest cheque, in favour of the first applicant in the Application, within 10 (ten) days of the receipt of intimation by the Company from its bank about such rejection

  Customer may be offered different interest rate on a case to case basis (within the scope of Regulatory guidelines) at the discretion of BFL management.

### NOMINATION:

- NOMINATION:
  Nomination facility, is available to the individual applicants & sole proprietorship only and not available for other entities. For availing the nomination facility, the applicant(s) is/are required to furnish the nominee details in this application form or applicant will be required to submit a duly filled "Form DA1" as prescribed by Reserve Bank of India. The "Form DA1" is available in the branches of the Company's Company's Westiet at https://wowlighinger.un/fixed-deposit-terms-and-conditions ("Website"). Nomination made by the depositor(applicant(s) in the manner prescribed by the Company, shall be binding on all the joint depositor(applicant(s)).

  Upon request of the depositor(s), the Company will arrange to send forms for cancellation of nomination (Form DA2) and variation of nomination (Form DA3).

- the joint deposito/japin.eam.ps.
  Upon request of the depositor(s), the Company will arrange to send forms for cancellation of nomination (Form DA 2) and vanation of nomination (Form DA 2).

  PAYMENT AND EXEMENAL OF DEPOSIT

  The interest payouts, premature withfradwal proceeds and maturity proceeds (unless it receives any request for renewal within the prescribed period before the date of maturity, will be made in the bank account mentioned in the Application or such other bank account intimated by the deposit holder(s) (pintly, if applicable), in writing, to the Company from time to time by way of NETF or RIGS. In case of an investigation of an interest process, the Company will dispatch the cheque of such payment in favour of the Depositor in case of single Depositor or in favor of all the Depositors, in case of joint deposit, within 10 (ten) days of the receipt of intimation by the Company from its bank about such rejection.

  In the event of death of the sole depositors, and/or all the joint depositors, all payment(s) in relation to the Deposit including interest thereon will be made to the nominee appointed by the depositor(s) on production of proof of identity and on execution of such other documents as may be required by the Company in this regard. In the event there is no nomination by the sole depositor, the Deposit amount including interest thereon will be transferred to the legal heirs of legal representatives of the decessed depositor(s), as the case may be, upon submission of Succession Certificate/Letter of Aristoriation/Probate to will to the satisfaction of the Company in this regard. In the event of death of the depositors, would receive such amounts in trust for the legal heirs. The other of the Company is the depositor of the depositors of the depo

- - PREMATURE WITHDRAWAL:

collecting, sharing, storing, preserving Information, maintaining records and using the Information and authentication/verific

identification records:
a. for the informed purposes above,
b. as well as for regulatory and legal reporting and filings and/or
c. where required under applicable law;
(iii) producing records and logs of the consent, information or of authentication, identification, verification etc. for evidentiary purposes including before a court of law, any authority or in arbitration.
e) I understand that the Aadhaar number and core biometrics will not be stored/shared except as per law and for CIDR submission."

- PREMATURE WITHORAWAL:
  Premature withdrawal is permitted, provided the Deposit has completed more than 3 months from the date of issuance. The death claims will be settled in accordance with the terms and conditions applicable to Deposit.
  A request form for premature withdrawal will have to be given by all depositor(s).
  Deposits may be withdrawn pror to the date of maturity subject to the regulations of the Reserve Bank of India in this regard. Please note that premature withdrawal of Deposits withdrawal of Deposits may be withdrawn pror to the date of Deposits may be withdrawn pror to the date of Deposits may be withdrawn pror to the date of Deposits may be reposit to not permitted. However:

  (i) up to 3 (three) months from date of Deposits withdrawal of the Deposits not permitted. However:

  (i) in the event of death of a depositor, the Company may repay the Deposit prematurely (irrespective of the lock in period) to the surviving depositor (which in the case of join tho India was to the Lock in period) to the surviving depositor (which in the case of join the following of the Company may repay the Deposit prematurely (irrespective of the lock in period) to the surviving depositor, who the request of surviving depositor/shominee/legal heir, as the case may be, and only subject to submission of proof of death and other requisite documents to the satisfaction of the Company.

  (ii) in case depositor wants premature withdrawal of his Deposit for expenses of emergent nature including on account of facing any medical emergency or expenses due to natural calamities or disaster, partial prematurity of the deposits is allowed upto lower of 50% of principal or 55 facs. Expenses of emergent nature are subject to verification/revaluation of case as per 18th policy.

  (iii) Premature withdrawal of Deposit Amount on account of suffering on account of Critical Illness's, shall be a specifically death Insurance) Regulations, 2016 and the depositor, without interest. For the purposes of this clause definition of Critical Illness
- be pagable.

  (b) After (c) months but before the date of maturity of the Deposit. Withdrawal of the Deposit will be permitted. Interest shall be payable at a rate which is 2% lower than the rate specified for the Deposit Deposit plan has run. In case no rate is specified for the Deposit period, interest rate payable shall be 3% lower than the lowest rate being offered by the Company.

  For prematurity, interest rates will be calculated as per tablest and 20 mapse 1 of this form.

  In case customer requests for prematurity of 10 furing intervening period e.g. after 23 months but before 24 months, interest penalty will be calculated on rates as applicable for previous month's slab.

  Income tax wherever applicable and deducted at ource and remitted to the applicable tax authority by the Company on behalf of the depositor, before premature withdrawal of Deposit(s), shall not be refunded in any circumstance whatoever.

  The prematurity proceeds will be credited in the same bank account as mentioned in the FD application form or such other bank account intimated by the depositholder in writing to BFL subsequently.

### LOAN AGAINST PUBLIC DEPOSIT:

- To an against the deposit facility may be provided to depositors against the Deposit(s) placed with the Company, subject to fulfilment by depositor(s) of the eligibility retries and other conditions, as may be prescribed by the Company in this regard. Loan can be given against deposit only after 3 months from the date of Deposit. The interest rate on such loans shall be 2% higher than the rate of interest provided on the depositor's Deposit. The loan amount cannot exceed 7% of Deposit amount.
- Exaces 2.20 of Deposit amount.

  In case application for loan against deposit is made through physical application form, then original FDR needs to be submitted to BFL along wi application form. When the application for loan against deposit is made either through offline or online mode, lien will be marked on the Deposit till outstanding dues under the said loan against deposit are duly repeated by the Depository's.

  The loan amount will be credited in the same bank account registered with BFL.

- OTHER TREMS:
  Income-tax, wherever applicable, will be deducted at source on the Deposit in accordance with Section 194-A of the Income Tax Act, 1961 except where appropriate Certificate/form as prescribed under the Income Tax Act, 1961 (refer to Form 15G/H enclosed with the deposit application form) is furnished to Company's registered office at least 20 (way nombrs, point to the due date of payment of interest. At present tax is deductible if the Application Income during the Inancial year exceeds \$10,000-f (Rupees ten thousand only), it is the sole responsibility of the applicant to provide the Company with a fresh Form 15G/H for every assessment year. More submission of relevant from or submission of incompletely incorrect form may reparable under the Applicant can also III form 15 G/H through MyAccount section in Bajaj Finser wapp/Web login. However, if the aggregate amount of interest paid on payable during the financial year exceeds \$4,00,000 (Rupees tour less only) for senior citizens (appel 80 years and above), then form 15 G/H will not be valid and tax will be deductible. In this respect the extant guidelines as amended from time to time will be adoutable. In this respect the extant guidelines as amended from time to time will be adoutable. In this respect the extant guidelines as amended from time to time will be adoutable. In this respect the extant guidelines as amended from time to time will be applicable form 15G/H submitted wide this application will be applicable for all the deposits made under this plan during the financial year. For each financial year, Applicant will have to submit separate Farm 15G/H.
- Form 15G/H.

  To Si a spiled on aggregate interest income earned by the customer and can be adjusted against interest income of any fixed deposits, which may not be proportionate to interest income on specific fixed deposit. Wherever such adjustment is carried out against cumulative fixed deposit, the interest income on specific fixed deposit. Wherever such adjustment is carried out against cumulative fixed deposit, the interest invested is post 1TOs recovery. Therefore, the maturity amount for re-investment deposits varies to the be extent of tax and compounding effect on tax for the period subsequent of deduction till maturity, BEI will not be liable to pay interest on the 1TOs which is deposited with IT department on quarterly basis.

  TOS is also deducted on unpaid interest accrued at the mod of financial years. 21 SLH March.

  When interest amount is insufficient to recover IOS, the same will be recovered from the principal of the deposit.

  In the event of theque bounce, the cheque will be sent back to applicants address mentioned on the Application within 15 (fifteen) days. For all RTO (Return to Origin) cheque cases, the cheque will be sent back to applicants address mentioned on the Application within 15 (fifteen) days. For all RTO (Return to Origin) cheque cases, the cheque will be sent of the propriet of the instrument, post which it will be destroyed without further notice to the applicant.

- ure applicant.

  In the event of death of any of the joint depositors, any modification in the names of the deposit holders appearing on the FDR and/or hange in the bank account where interest and/or maturity proceeds are to be credited, shall be effected only upon submission of a notarized copy of the death certificate in the name of the deceased depositor along with appropriate instruction, to the Company, issued jointly by all the surviving deposit holder(s), in writing, to carry out such modifications.
- out such modifications.

  vii) The Company will send all communications to the deposit holder(s) in electronic form from time to time at the email ID mentioned in the Application and through SMS on the registered mobile number. In case of failure in transmission of such communication, the Company will send physical copy of such communication within 10 (tep) days of such failure of transmission.

  viii) Any change in the address, email ID, bank account etc., mentioned in the Application shall be effected by the Company only on the basis of written instruction signed by all the concerned deposit holder(s).

  iz) The Company reserves the right to allex, amend or delete any or all the conditions stipulated above or to vary them in special cases or to accept Deposits only

- The Company reserves the figure to anex, amenture to exerce any or an use consumers supmance above to a very unersure for such periods as it may decide from time to time and to repay the Deposits prematurely before the date of maturity. The accompanying advertisement inviting fixed deposits forms part of the Deposit, Application form. Disputes, if any, arising in connection with the Deposit, will be subject to the exclusive jurisdiction of Courts at Pune. Requests related to any change in bank details should reach us at least 7 days prior to the interest or maturity paymen.

- (40V TO APPLY Applicant(s) are requested to go through the terms and conditions as mentioned above. These terms and conditions form part of the Application. The attached deposit application form should be duly filled and signed by the applicant(s). The amount should be deposited only by online transfer or by a CTS compliant account payee cheeped ariavn in favour of 'Bajaj Finance tit. A /c 00073050006738' clearly stating the deposit amount along with the application number on the rear side of the cheque.

  In case of investment through cheque, application form along with the cheque and required documents may be submitted with any of Company's branch or
- authorised distillators, in case Deposit is being placed through direct credit to the DRT investment account, Application from along with copy of bank statement showing debt of funds and other required documents may be submitted with any of company's branch or authorised distillators for investment showing debt of funds and other required documents may be submitted with any of company's branch or authorised distillators for investment through NET/RTRS, because use the following details beneficiary Name: Bajg Finance Lid Fixed Deposit Coll Rc, Bank and SPITO® (numerical account number is replaced by ECMS Collection code BFLTD8). Account types current account, Bank Name: HDTC Bank Lid Fixed Deposit Coll Rc, Bank and SPITO® (numerical account number is replaced by ECMS Collection code BFLTD8). Account types current account, Bank Name: HDTC Bank Lid Fixed Deposit Collection of the SPITO® (numerical account number is replaced by ECMS Collection code BFLTD8). Account types current account, Bank Name: HDTC Bank Lid Fixed Deposit Collection of the SPITO® (numerical account number is replaced by ECMS Collection code BFLTD8). Account types current account, Bank Name: HDTC Bank Lid Fixed Deposit Collection of the SPITO® (numerical account number is replaced by ECMS Collection code BFLTD8). Account types current account, Bank Name: HDTC Bank Lid Fixed Deposit Collection of the SPITO® (numerical account number is replaced by ECMS Collection of the SPITO® (numerical account number is replaced by ECMS Collection of the SPITO® (numerical account number is replaced by ECMS Collection of the SPITO® (numerical account number is replaced by ECMS Collection of the SPITO® (numerical account number is replaced by ECMS Collection of the SPITO® (numerical account number is replaced by ECMS Collection of the SPITO® (numerical account number is replaced by ECMS Collection of the SPITO® (numerical account number is replaced by ECMS Collection of the SPITO® (numerical account number is replaced by ECMS Collection of the SPITO® (n

- Kanjur Marg, Mumbai. Applications can also be moure or more by towards and appears.

  For any investment queries or information about our affiliated partner websites, write to us at Wecare@bajajfinservin or call us on +91 8698010101 introduction of all the applicants is compulsory. Such introduction may be by any one of the following methods:

  (a) The applicant can also obtain introduction from any other fixed deposit holder with BH. The said existing depositor will be required to disclose his/her name and fixed deposit receipt number and provide his/her signature, as per specimen signature in BH records;

  (b) The applicant can also introduce himself/herself by producing original of any one of the documents (which contains the photograph of the applicant) mentioned in the list of Mandatory and Officially Valid Documents provided in the Application and a recent coloured photograph to BH. for verification. The aloresaid coloured photograph and a copy of such document produced is required to be attached with the Application.

### IMPORTANT INFORMATION

ii)

- IMPORTANT INFORMATION
  In the event of non-repayment of the Deposit or part thereof as per the terms and conditions of such Deposit, the depositor may approach National Company
  Law Tribunal, Mumbai Bench at: 6th Floor, Fountain Telecom, Building 1, Mahatma Gandhi Road, Fort, Mumbai, Maharashtra 400001.
  In case of any deficiency by the Company in servicing its Deposit, the depositor may approach the National Consumers Disputes Redressal Forum, the State
  Level Consumers Disputes Redressal Forum or the District Level Consumers Disputes Redressal Forum for relief
  or any queries, visit our website https://www.bajajfinservi.n/reach-us. Select the -{Email Us- tab and follow the directions to get your query resolved. You
  may also call BPL Gustomer Care at 8698010101 or visit our nearest branch. This is not a toll-free number and normal call charges will be applicable.

# To be filled by all New Customers or Existing Customers in case of change in KYC

	Know Yo	ur Customer (KYC) and FATC	A/CRS Form						
*For an existing cu	stomer, the information and docu	ments furnished herein will super	sede the informati	on and docume	ents submitted earlier.				
Type of applicant	☐ First ☐ Second								
Applicant Details	☐ Mr. ☐ Ms. ☐ Mrs.	<b>Gender</b> ☐ Male ☐ F	emale 🔲 Third	Gender / Other	rs				
Name of applicant	F I R S T	M I D D L E	LAS	T					
Father/Mother/Spou	se Name FIRST	M I D D L E		AST	Recent Coloured Photograph				
Current Addess					T notograph				
					Please do not staple				
			Pin DDD						
City		State							
Permanent Address	(tick here ☐ if permanent addres	s is same as current address)							
				Pir					
City		State L							
Landline (STD Code)	Landline No.	Mobile (ma	andatory)						
Email ID									
FATCA/CRS declarate Are you a Citizen or Are you a Tax reside	national of any country outside Ir nt of any country outside India? Y	idia? Yes 🗌 No 🗌 If Yes then pr	·		Pelative of PEP				
Officially Valid Doc	ument				Deemed to be OVDs**				
Proof of Identity (Po	Proof of Address (PoA)	Pol/ PoA No.	Expiry Date	[	Documents				
Aadhaar* Valid Passport Valid Driving Lice Voter ID Card NREGA Job Card First 8 digits of Aadh must be blackened/re before submission to	Voter ID Card Letter issued by National Population Register NREGA Job Card	*********	**************************************	Y Y Y Y C C ***	Utility bill (not more than two months old) Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs) Letter of allotment of accommodation from employer issued by SG/CG, Statutory/Regulatory bodies, PSU, SCB, FIs & Listed Co. and LL agreement with such employers allotting official accommodation				
·	d with current address within a period of <b>three month</b>	is or submitting deemed OVDs							
are true, correct and up t	ticulars, information and details provided abo o date and I am obliged to keep BFL immediat	ve together with documents submitted to Bajaj ely updated of any change in the information pro eading or misrepresenting, I am aware that I will	ovided by me herein. In		gnature/Thumb Impression nb impression above:				
	dge, I confirm that this application is not in cor ns issued by any Govt. or Statutory authority fr	ntravention of any Act, Rules, Regulations or any	statute of legislation or	Witness 1					
I consent for sharing my     Asset Reconstruction and	information including KYC details with Central d Security Interest (CERSAI) and Credit Informa	KYC Records Registry (CKYCR) namely Central Retion Companies (CICs). Further to that I consent		Witness 2					
I certify that the informat		an address. on 285BA of the Income Tax Act, 1961 read with R any change in status of my citizenship, nationalit		BFL Employee	<b>★</b> Employee ID and sign				

This document forms an integral part of FD/SDP application form

# To be filled by all **New Customers** or **Existing Customers** in case of change in KYC

	Know Yo	our Customer (KYC) and FATC	A/CRS Form						
*For an existing cu	stomer, the information and doc	uments furnished herein will supe	rsede the information	ı and docume	ents submitted earlier.				
Type of applicant	☐ First ☐ Second								
<b>Applicant Details</b>	☐ Mr. ☐ Ms. ☐ Mrs.	<b>Gender</b> ☐ Male ☐ F	Female 🔲 Third Ge	ender / Other	S				
Name of applicant	F I R S T	M I D D L E	LAST						
Father/Mother/Spou	se Name FIRST	MIDDLE	LA	ST	Recent Coloured Photograph				
Current Addess					T notograph				
					Please do not staple				
			Pin DDD						
City		State State							
Permanent Address	(tick here ☐ if permanent addre	ss is same as current address)							
				Pin					
City City		State							
Landline (STD Code)	Landline No.	Mobile (m	nandatory)						
Email ID									
Annual income $\ \square$	Up to Rs. 15 Lakhs 🔲 Rs. 15 Lak	hs – Rs.50 Lakhs 🔲 above Rs.50 L	akhs <b>Marital Stat</b>	<b>us</b> Marrie	d 🗌 Unmarried 🗌 Other				
Occupation	Self-employed/Business P	rivate sector Job 🔲 Public Secto	r Job 🔲 Govt. Job	Retired	☐ Professional				
	Housewife Student	Others			_				
Qualification	Undergraduate 🗌 Graduate 🗌	Post-Graduate U Others	Politically Exposed	Person(PEP)	Relative of PEP				
FATCA/CRS declara									
1		ndia? Yes 🗌 No 🗌 If Yes then p	rovide country		_				
	ent of any country outside India?		and an explanation						
	le country and T	ax identification No (TIN) or function	onai equivaient						
Country of Birth		City of Birth							
Officially Valid Doo	ument			D	Deemed to be OVDs**				
Proof of Identity (Po	Proof of Address (PoA)	Pol/ PoA No.	Expiry Date	C	ocuments				
☐ Aadhaar*	☐ Aadhaar*	*******	*******	*	Utility bill (not more than <b>two</b> months old)				
☐ Valid Passport	☐ Valid Passport			YYY	Property/Municipal tax receipt Pension or Family Pension				
☐ Valid Driving Lid		5	D D M M Y		Payment Orders (PPOs)				
☐ Voter ID Card	☐ Voter ID Card☐ Letter issued by	*******	**********	******  Letter of allotment of accommodation from employer issued by SG/CG,					
NREGA Job Card	National Population			Γ.	Statutory/Regulatory bodies,				
*First 8 digits of Aad must be blackened/r	odactod Register				PSU, SCB, FIs & Listed Co. and LL agreement with such				
before submission to		*******	********	K	employers allotting official accommodation				
	ed with current address within a period of <b>three mon</b>	ths of submitting deemed OVDs							
Applicant Consent,			i Finance Limited ("BFL")	•					
are true, correct and up	to date and I am obliged to keep BFL immedia	ove together with documents submitted to Baja Itely updated of any change in the information p	rovided by me herein. In		nature/Thumb Impression				
case any of the above ir it.	ormation is found to be false or untrue or mis	leading or misrepresenting, I am aware that I wil		In case of thum	nb impression above:				
		ontravention of any Act, Rules, Regulations or any from time to time.	y statute of legislation or	Witness 1	Name & Signature     Name & Signature     Name № Signature				
I consent for sharing my	information including KYC details with Centr	al KYC Records Registry (CKYCR) namely Central F	• I consent for sharing my information including KYC details with Central KYC Records Registry (CKYCR) namely Central Registry of Securitisation						
from CKYCR through SM				WILLIESS Z					
		nail address. tion 285BA of the Income Tax Act, 1961 read with <sub>I</sub> , any change in status of my citizenship, national	Rules 114F to 114H of the	BFL Employee	₱ Employee ID and sign				

This document forms an integral part of FD/SDP application form

### **Vernacular Declaration Form**

English	I/We confirm that the content of this Application / Terms and Conditions were read out and explained to me / us in English and I/We confirm to have understood the same.
Hindi	मैं/हम यह पुष्टि करता हूँ/करती हूँ/करते हैं कि इस आवेदन/नियम एवं शर्तों की सामग्री को हिंदी में पढ़ कर मुझे/हमें समझाया गया था और मैं/हम उनके समझने की पुष्टि करता हूँ/करती हूँ/करते हैं।
Bengali	আমি / আমরা নিশ্চিত করছি যে এই আবেদন /নিয়ম এবং শর্তাবলী সম্পর্কে বিস্তারিত সামগ্রীটি পড়েছি এবং আমাকে / আমাদের সেটা বাংলায় ব্যাখ্যা করে বোঝানো হয়েছে এবং আমি / আমরা এটিকে বুঝেছি বলে নিশ্চয়তা প্রদান করছি
Tamil	இந்த விண்ணப்பம்/வரையறைகள் மற்றும் நிபந்தனைகளிலுள்ள விபரங்களை எனக்கு / எங்களுக்கு தமிழில் படித்துக் காட்டி விளக்கப்பட்டது என்றும் அவற்றை நான்/நாங்கள் புரிந்து கொண்டிருக்கிறேன்/புரிந்து கொண்டிருக்கிறோம் என்று நான்/நாங்கள் உறுதி அளிக்கிறோம்.
Punjabi	ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਇਸ ਬਿਨੈ-ਪੱਤਰ/ਨਿਯਮ ਅਤੇ ਸ਼ਰਤਾਂ ਦੀ ਸਮੱਗਰੀ  ਮੈਨੂੰ/ਸਾਨੂੰ ਪੰਜਾਬੀ  ਵਿੱਚ ਪੜ੍ਹ ਕੇ ਸੁਣਾਈ ਗਈ ਅਤੇ ਸਮਝਾਈ ਗਈ ਸੀ ਅਤੇ ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਸਾਨੂੰ ਇਸ ਦੀ ਸਮਝ ਲੱਗ ਗਈ ਹੈ।
Urdu	میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ اس درخواست/ شرائط و ضوابط کے متن کو مجھے/ہمیں انگریزی میں پڑھ کر سنا دیا گیا ہے اور اس کی وضاحت کردی گئی ہے اور میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ میں/ہم نے اسے سمجھ لیا ہے۔
Malayalam	ഈ അപേക്ഷ / നിബന്ധനകളും വ്യവസ്ഥകളും എന്നിവയിലെ ഉള്ളടക്കം എനിക്ക്/ഞങ്ങൾക്ക് വായിച്ച്തരികയും മലയാളത്തിൽ എനിക്ക്/ഞങ്ങൾക്ക് വിശദീകരിച്ച്തരികയും ചെയ്തതായി ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുന്നു. എനിക്ക്/ഞങ്ങൾക്ക് അവ മനസ്സിലായി എന്ന് ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുകയും ചെയ്യുന്നു.
Gujarati	આથી હું/અમે એ વાતની પુષ્ટિ કરીએ છીએ કે, આ અરજી/નિયમો અને શરતોના લખાણને મારી/અમારી સમક્ષ ગુજરાતીમાં વાંયી સંભળાવવામાં આવ્યું હતું અને અમને સમજાવવામાં આવ્યું હતું અને મેં/અમે તેને સમજી લીધું હોવાની હું/અમે પુષ્ટિ કરું છું/કરીએ છીએ.
Telugu	ఈ అప్లికేషన్/నియమ నిబంధనల్లోని విషయంనాకు/మాకు తెలుగులోచదివి వినిపించబడిందని మరియు వివరించబడిందని మరియు నేను/మేము దీనిని అర్ధం చేసుకున్నామని నేను/మేము ధృవీకరిస్తున్నాం.
Oriya	ମୁଁ/ଆୟେ ସ୍ୱୀକାର କରୁଅଛୁ ଯେ ଏହି ଦରଖାୟ/ନିୟମ ଓ ସର୍ଭାବଳୀର ବିଷୟବସ୍ତୁ ଆମକୁ ଇଂରାଜୀରେ ପଢ଼ି ଶୁଣାଇ ଦିଆଯାଇଛି ଏବଂ ବୁଝାଯାଇଛି ଏବଂ ମୁଁ/ଆୟେ ତାହାକୁ ବୁଝିଥିବା ସମ୍ମତି ଜଣାଉଛୁ ।
Kannada	ಈ ಮೂಲಕ ನಾನು/ಪತ್ರದಲ್ಲಿರುವ ನಿಮಯ ಮತ್ತು ಷರತ್ತುಗಳನ್ನು ನಮಗೆ ಕನ್ನಡದಲ್ಲಿ ಓದಿ ಹೇಳಲಾಗಿದೆ ಮತ್ತು ನಾನು/ನಾವು ಅದನ್ನು ಅರ್ಥೈಸಿಕೊಂಡಿದ್ದೇವೆ.
Marathi	मी/आम्ही यास पुष्टी देतो/देते की या अर्जातील/नियम व अटींमधील मजकूर मला/आम्हाला मराठीत वाचून दाखवण्यात आला आणि समजावून देण्यात आला आणि मला/आम्हाला तो समजला असल्याची मी/आम्ही पुष्टी देतो/देते.
Assamese	মই/আমি নিশ্চিতি কৰিছো যে এই আৱেদন / নীতি আৰু চৰ্তাৱলীত থকা সবিশেষ তথ্য আমি ভালদৰে পঢ়িছো আৰু মোক / আমাক এই বিষয়ে সবিশেষ অসমীয়াত বাখ্যা কৰি বুজোৱা হৈছে আৰু মই / আমি এই বিষয়ে সমগ্ৰ কথা বুজি পাইছো বুলি নিশ্চিতি প্ৰদান কৰিলো৷
Konkani	ह्या अर्जाची/नेम आनी अटींची सामुग्री कोंकणीं भाशेंतल्यान वाचून दाखोवन, म्हाका/आमकां वर्णीत केल्या हाची हांव/आमी खात्री दितां/दितात आनी हांव/आमी ती समजलां/समजल्यात म्हूण खात्री दितां/दितात.

Signature of First Applicant/Guardian

Signature of Second Applicant/Guardian

### **KYC DOCUMENTATION FOR OPENING ACCOUNT**

Please note that these guidelines are based on the RBI Master Directions - Know Your Customer (KYC) Direction, 2016 updated as on January 04, 2024 and the PMLA and UIDAI Notifications issued thereafter.

- (A) KYC Documents for an Account of INDIVIDUAL, and for BENEFICIAL OWNER / AUTHORIZED SIGNATORY/ POWER OF ATTORNEY HOLDER:
  - (1) One recent **Photograph.**
  - (2) **PAN** or Form 60 if PAN is not allotted.
  - (3) Certified Copy \* of one of the Officially Valid Documents (OVDs): Valid Passport, Valid Driving License, Voter's Identity Card issued by Election Commission of India, Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar Card), Job Card issued by NREGA duly signed by an officer of the State Government.

In case of OVD does not have Current Address of the client, obtain below listed documents which are treated as Deemed to be Officially Valid Documents (DOVD) for the limited purpose of Proof of Address.

- (1) Utility bill, in the name of the client, which is not more than two months old of any service provider (Electricity, Telephone, Post-paid Mobile Phone, Piped Gas, Water bill).
- (2) Property or Municipal tax receipt.
- (3) Pension or Family Pension Payment Orders (PPOs) issued to retired employees by Government Departments or Public-Sector Undertakings, if they contain the address
- (4) Letter of Allotment of Accommodation from Employer issued by State Government or Central Government Departments, Statutory or Regulatory Bodies, Public Sector Undertakings, Scheduled Commercial Banks, Financial Institutions, and Listed Companies and Leave & License Agreements with such employers allotting official accommodation.

In case a client submits Deemed to be OVD (DOVD) towards current Address, client must submit an OVD mentioned in (A)(3), updated with Current Address, within three months of submission of the DOVD.